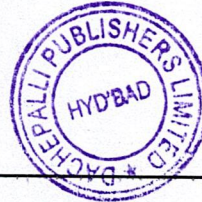


Statement of Standalone Financial results for the Quarter and nine months ended December 31, 2025

(All amounts are in of Indian Rupees in lakhs, unless otherwise stated)

	Quarter Ended			For the Nine Months Ended		For the year ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
	Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
Income						
Revenue from operations	1,475.90	2,334.32	1,025.66	5,552.00	4,543.00	6,389.92
Other income	1.87	-	1.30	2.00	32.00	35.34
Total revenue	1,477.77	2,334.32	1,026.96	5,554.00	4,575.00	6,425.26
Expenses						
Cost of Raw Material consumed	1,604.00	1,515.00	730.00	4,064.00	3,044.00	4,474.76
(Increase)/Decrease in inventories of traded goods	(975.00)	(275.00)	(588.49)	(1,414.40)	(201.14)	(365.25)
Employee benefits expense	252.00	244.00	139.00	578.00	391.00	584.32
Depreciation expense	18.74	18.74	18.73	56.21	55.68	74.93
Finance costs	39.38	40.60	43.59	121.81	139.02	174.42
Other expenses	263.96	112.00	103.00	553.00	299.00	413.91
Total expenses	1,203.08	1,655.00	446.00	3,958.62	3,727.56	5,357.09
Profit before tax	274.69	679.32	580.96	1,595.38	847.44	1,068.17
Current Tax	94.99	228.54	151.92	555.37	221.61	274.73
Deferred Tax	35.39	67.74	28.49	35.39	21.62	(42.66)
	130.38	296.28	180.41	590.76	243.23	232.07
Profit for the year	144.31	383.04	400.55	1,004.62	604.21	836.10
Earnings per share (EPS)						
Basic and diluted (In Rs.)	1.28	3.48	6.54	9.06	9.87	7.59
Nominal value of share (In Rs.)	10	10	10	10	10	10
Weighted average number of shares for basic and diluted EPS	1,12,31,217	1,10,16,000	61,20,000	1,10,88,000	61,20,000	1,10,16,000

For Dachepalli Publishers Limited



D. Vinod Kumar
Director
DIN: 02207911

Place: Hyderabad
Date : 12.02.2026

D. Rushikesh
Director
DIN: 02711233

Place: Hyderabad
Date : 12.02.2026

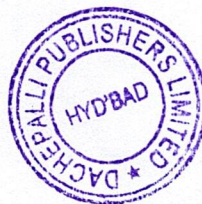
Dachepalli Publishers Limited
Plot No. 2/B, (C.F.Area) I.D.A. Cherlapalli, Phase-II, Hyderabad, Telangana, India, 500051
CIN: U22110TG1998PLC028994

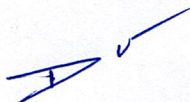
Standalone Balance Sheet as at December 31, 2025

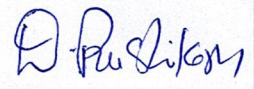
(All amounts are in of Indian Rupees in lakhs, unless otherwise stated)

	December 31, 2025	March 31, 2025
	Unaudited	Audited
Equity and liabilities		
Shareholders' funds		
Share capital	1,497.60	1,101.60
Reserves and surplus	5,993.67	1,826.99
	7,491.27	2,928.59
Non-current liabilities		
Long term Borrowings	4,002.94	4,410.93
Deferred tax Liability (net)	58.45	23.06
	4,061.39	4,433.99
Current liabilities		
Short term Borrowings	208.12	192.70
Trade payables		
Total outstanding dues of micro enterprises and small enterprises	419.00	1,570.30
Total outstanding dues of creditors other than micro enterprises and small enterprises	1,027.88	1,081.03
Other current liabilities	581.14	99.64
Short term provisions	479.70	128.06
	2,715.84	3,071.73
	14,268.50	10,434.31
Assets		
Non current Assets		
Property, plant and equipment		
Tangible Assets	831.86	743.94
Other non - current assets	87.16	67.72
	919.02	811.66
Current assets		
Inventories	4,500.00	3,043.60
Trade receivables	4,942.64	6,191.56
Cash and cash equivalents	3,879.08	360.33
Short-term loans and advances	-	-
Other current assets	27.76	27.16
	13,349.48	9,622.65
Total	14,268.50	10,434.31

For Dachepalli Publishers Limited




D. Vinod Kumar
Director
DIN: 02207911


D. Rushikesh
Director
DIN: 02711233

Place: Hyderabad
Date : 12.02.2026

Place: Hyderabad
Date : 12.02.2026

Standalone Statement of Cash Flows for the period ended December 31, 2025

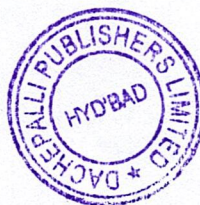
(All amounts are in of Indian Rupees in lakhs, unless otherwise stated)

	For the period ended December 31, 2025	For the year ended March 31, 2025
Cash flows from operating activities		
Profit before tax	1,595.38	1,068.17
Adjustments for:		
Depreciation	56.21	74.93
Provision for IPO expenditure	481.14	-
Loss/ (Profit) on sale of Fixed Asset		(31.00)
IPO expenditure	23.51	
Diminution in value of investment		-
Interest income	(1.87)	(4.34)
Interest expenses	121.81	174.42
Unrealised loss/ (gain) on account of exchange fluctuation (net)		-
Loss of property, plant and equipment		-
Operating profit before working capital changes	2,276.18	1,282.18
Movement in working capital:		
(Decrease)/Increase in trade payables	(1,204.49)	191.86
Increase/(Decrease) in other current liabilities	0.36	39.23
Decrease/(Increase) in trade receivables	1,248.92	(586.55)
(Increase)/ decrease in inventories	(1,456.40)	(320.46)
(Increase)/ decrease in non current assets	(19.44)	(24.12)
Increase/(Decrease) in provisions	8.43	22.68
(Increase)/ decrease in other current assets	(0.60)	2.96
Increase/(decrease) in Short term Borrowings	15.42	-
Cash generated from operations	868.38	607.78
Income tax (paid)/ refund received	(212.16)	(230.22)
Net cash flows from operating activities (A)	656.22	377.56
Cash used in investing activities		
Purchase of property, plant and equipment	(144.14)	(230.31)
Proceeds from sale of Fixed assets	-	31.00
Net cash used in investing activities (B)	(144.14)	(199.31)
Cash flows from financing activities (C)		
Repayment of Long term borrowings (net)	(407.99)	125.23
Interest received	1.87	4.34
Proceeds from issue of Equity Shares (IPO)	3,558.06	
IPO / share issue expenditure	(23.51)	
Interest paid	(121.81)	(174.42)
Net cash used in financing activities (C)	3,006.62	(44.85)
Net decrease in cash and cash equivalents (A+B+C)	3,518.70	133.40
Cash and cash equivalents at the beginning of the year	360.33	226.93
Cash and cash equivalents at the year end	3,879.08	360.33
Components of cash and cash equivalents (refer note 14):		
Cash in hand	2.84	3.45
Balances with banks in current accounts	3,876.24	356.88
Total cash and cash equivalents	3,879.08	360.33

*The cash flow statement does not include bonus shares issued out of free reserves during the year to the extent of The accompanying notes are an integral part of the standalone financial statements.

Cash flow has been prepared under the Indirect method as set out In accounting Standards

For Dachepalli Publishers Limited



D. Vinod Kumar
Director
DIN: 02207911

D. Rushikesh
Director
DIN: 02711233

Place: Hyderabad
Date : 12.02.2026

Place: Hyderabad
Date : 12.02.2026

Dachepalli Publishers Limited
Plot No. 2/B, (C.F.Area) I.D.A. Cherlapalli, Phase-II, Hyderabad, Telangana, India, 500051
CIN: U22110TG1998PLC028994

Notes to Unaudited Standalone Financial Results:

1. These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS 25") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India.
2. The same accounting policies and recognition criteria are followed in these interim financial statements as compared to the most recent annual financial statements.
3. Income tax expense is recognized based on the best estimate of the weighted average annual income tax rate 25.17% expected for the full financial year.

4. Significant events and transactions

a. During the period, the Company completed its Initial Public Offer (IPO) and allotted 39,60,000 equity shares of face value ₹10 each at an issue price of ₹102 per share (including securities premium of ₹92 per share).

Consequently,

- Paid-up share capital increased by ₹ 3,96,00,000
- Securities premium increased by ₹ 36,43,20,000.

Out of total applications received for 52,93,200 shares, only 39,60,000 shares were allotted and the excess application money was refunded. The equity shares issued rank pari passu with the existing equity shares of the Company.

b. Share capital Reconciliation

Particulars	Shares in numbers
As on 01.04.2025	1,10,16,000
Add: Shares allotted in IPO	39,60,000
Total outstanding shares as on December 2025	1,49,76,000

c. IPO Expenditure

During the quarter ended 31 December 2025, the Company completed its Initial Public Offering and equity shares were allotted on 27 December 2025. The total expenditure in connection with the IPO is estimated at ₹4.50 crore, out of which ₹0.23 crore has been incurred up to 31 December 2025 and the balance amount has been provided for based on management estimates.

In accordance with applicable Accounting Standards and the provisions of the Companies Act, 2013, the aforesaid IPO expenses have been adjusted against Securities Premium. The provision created for expenses amounting to ₹4.27 crore has been included under Other Current Liabilities.

d. Utilization of IPO Proceeds

As of 31 December 2025, the proceeds from the Initial Public Offer (IPO) remained unutilized, since the allotment was completed on 27 December 2025. The Company will utilize the IPO proceeds in accordance with the objects stated in the Prospectus.

5. The Company is primarily engaged in a single business activity and operates within a single geographical area. Accordingly, the Company does not have multiple reportable segments as defined under Accounting Standard 17 – Segment Reporting (AS-17).

6. Previous period/year's figures have been regrouped/rearranged wherever necessary to confirm to current period's groupings and classifications.

7. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company, at their meeting held on January 01, 2026. The Statutory Auditors of the Company have carried out limited review of the aforesaid results.

8. No interim dividend has been declared or paid during the Quarter ended December 31, 2025.

9. The Company has computed basic and diluted earnings per equity share in accordance with Accounting Standard (AS) 20 – Earnings Per Share.

Basic and diluted earnings per equity share for the quarter ended December 31, 2025 has been calculated based on a weighted average number of equity shares outstanding during the period amounting to 1,12,31,217 equity shares.

There being no potential dilutive equity shares outstanding during the period, basic and diluted earnings per equity share are the same and amount to ₹1.28 per equity share (face value ₹10 each).

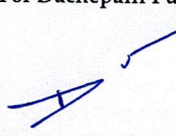
10. As per MCA notification dated Feb 16, 2015, Companies whose shares are listed on SME exchange as referred to Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018 are exempted from compulsory requirement of adoption of IND AS

11. There are no investor complaints pending as on December 31, 2025

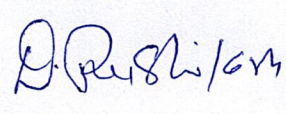
12. The Company presents Standalone financial results since the Company does not have any subsidiary, associate or joint venture as on December 31, 2025

For Dachepalli Publishers Limited




D. Vinod Kumar
Director
DIN: 02207911

Place: Hyderabad
Date: 12.02.2026


D. Rushikesh
Director
DIN: 02711233

Place: Hyderabad
Date: 12.02.2026

Independent Auditor's Review Report on unaudited consolidated financial results of Dachepalli Publishers Limited for the quarter ended 31 December 2025 and year to date results for the period from 1 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Dachepalli Publishers Limited

1. We have reviewed the accompanying Statement of unaudited Standalone financial results of Dachepalli Publishers Limited (hereinafter referred to as "the Company"), for the quarter ended 31 December 2025 and year to date results for the period from 1 April 2025 to 31 December 2025 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kumar & Giri
Chartered Accountants
(ICAI Firm Registration Number: 001584S)

JAKKINAPALLI
BHADRA
KUMAR
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JAKKINAPALLI BHADRA
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Jakkinapalli Bhadra Kumar
Partner
Membership No. 025480
UDIN: 26025480RJXRRD4877

Place: Hyderabad
Date: 12.02.2026